



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

TRANSFER INSTRUCTIONS FOR GIFTS OF STOCK / MUTUAL FUND

Thank you for your interest in making a gift of stock to benefit the YMCA of Honolulu. Below are instructions you should give to your broker. Please also notify Kerri Van Duyne (contact information below) so that your gift can be properly tracked, credited and acknowledged.

Instructions to Broker

Prior to delivery, it is important that you provide CKW Financial Group with this form BEFORE THE TRANSFER:

Donor's Name and Telephone Number	
Name of Stock / Mutual Fund	
Number of Shares	
CUSIP Number	
Date of Gift with Price (if applicable, otherwise CKW will use the date of receipt)	
Broker Name	
DTC Number	
Contact Person and Telephone Number	
Special instructions for gift use (if applicable)	

DELIVER TO: Fidelity Investments
DTC #0226

FOR FURTHER CREDIT TO: Young Men's Christian Association of Honolulu
(Please contact CKW or YMCA for account number)

Please fax or email the form to Christie Zhang at CKW Financial Group and/or Kerri Van Duyne at the YMCA of Honolulu before transferring the stock. The YMCA of Honolulu Tax ID is 99-0073533. Questions may be directed to the YMCA Development Office at (808) 541-5473 or (808) 541-5483.

CONTACT INFORMATION:

CKW Financial Group

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YMCA of Honolulu

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